

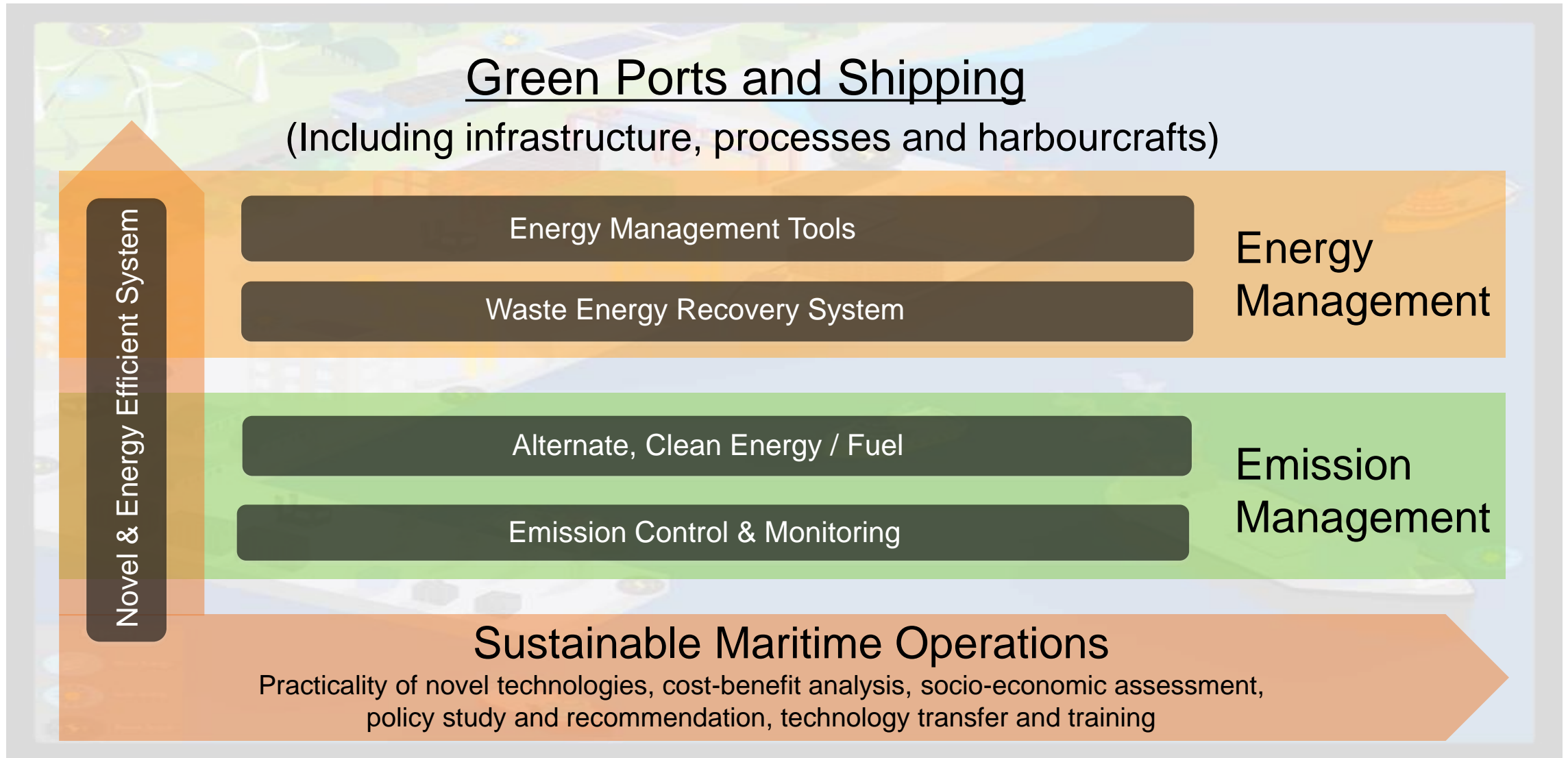
Technical background and major issues: Engineering, operations, alternative fuels

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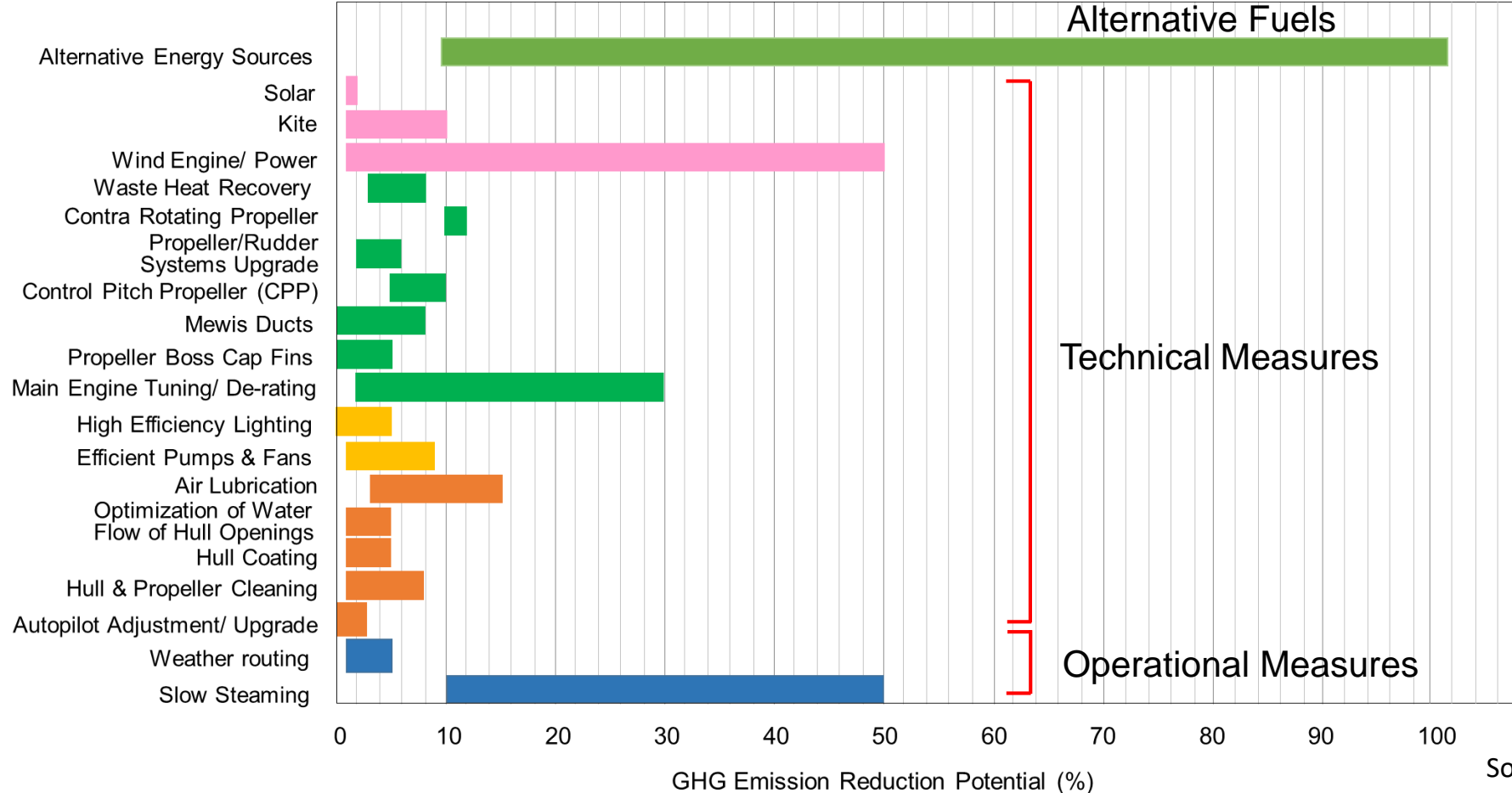
Vision: A leading global translational research centre in maritime energy and sustainable development



Technical & Operational Measures

Measures for GHG Emission Reduction

Technical & Operational Measures and Alt Fuels



T&O measures (19)

The following are the refined T&O measures from this project outcomes

Alternative fuel measures (7)

1. Fossil-based fuels: LNG, methanol and hydrogen
2. Non fossil-based fuels: Biofuels (bio-LNG, biodiesel and bio-methanol) and renewable hydrogen

Source: NTU, NUS

Note: 1. The GHG emission reduction potential shown is for single voyage. Accumulative effect is uncertain.
2. GHG emission reduction by Alt fuels is calculated based on GHG emission due to combustion of HFO.

Assumptions:

- T&O measures that are **TRL 7 and above**
- Adoption of **Technical measures** only applies to vessel **below age of 20**

Assumptions:

- T&O measures that are **ALL TRL**
- Adoption of **Technical measures** only applies to vessel **below age of 20**

Measure	Maximum abatement potential (Million metric tonnes CO ₂ per year)	Marginal Abatement Cost (USD/ton-CO ₂)
Autopilot Adjustment / Upgrade	0	-210
Weather Routing	31	-160
Optimization of Water Flow of Hull Openings	60	-150
Control Pitch Propeller (CPP) at Variable RPM	121	-150
Hull Coating	182	-140
Hull Cleaning & Propeller Polishing	213	-135
High Efficiency Lighting	244	-85
Slow Steaming (Op)	274	75
Speed Control Of Pumps, Fans (Efficient Pumps, Fans)	397	135
Solar Panel	397	150

Marginal Abatement Cost (USD/ton-CO₂)

Potential CO₂ Emission Reduction (Million metric tonnes CO₂ per year)

Legend:

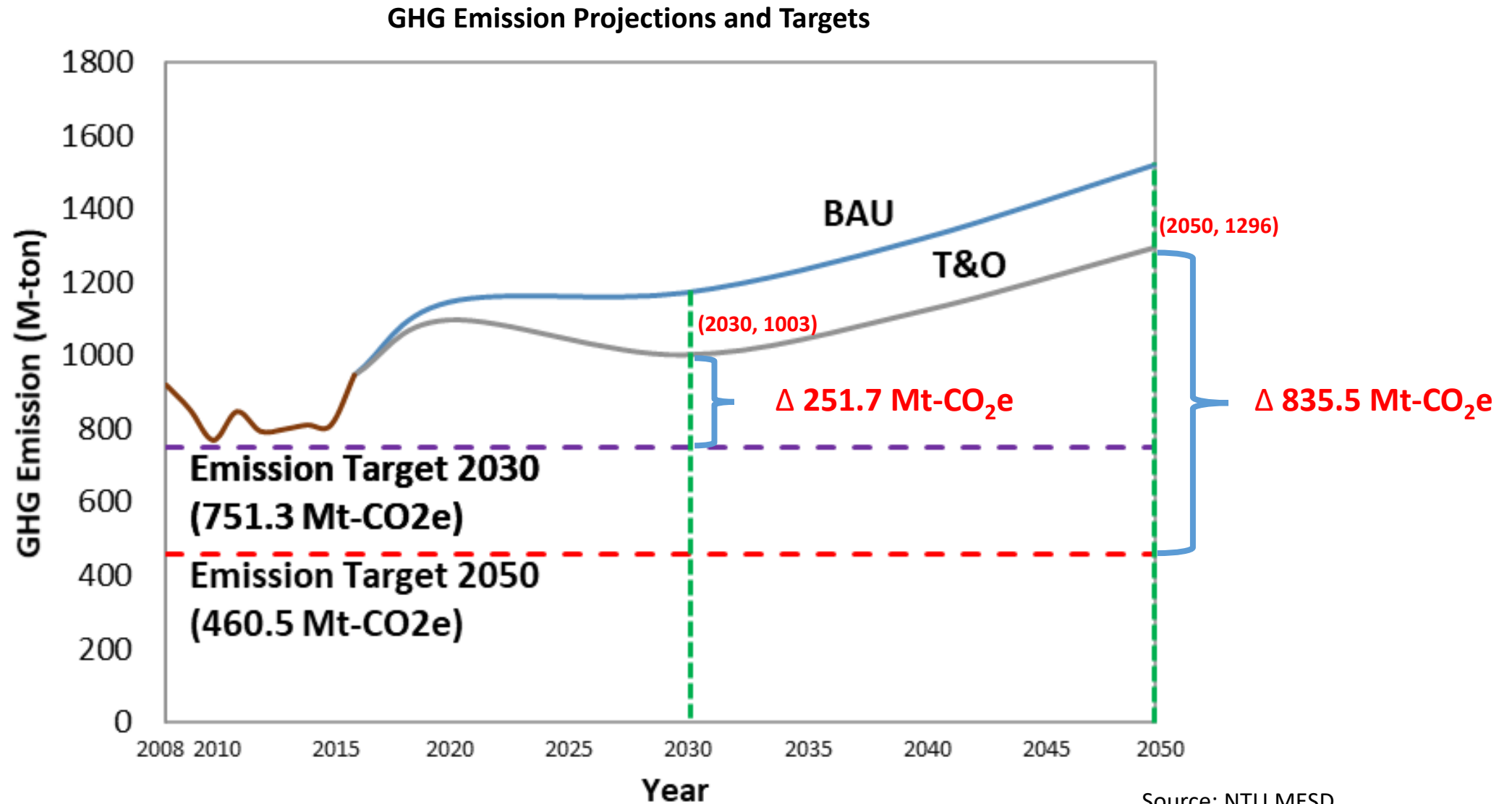
- Autopilot Adjustment / Upgrade
- Weather Routing
- Optimization of Water Flow of Hull Openings
- Control Pitch Propeller (CPP) at Variable RPM
- Hull Coating
- Hull Cleaning & Propeller Polishing
- High Efficiency Lighting
- Air Lubrication
- Kite
- Slow Steaming (Op)
- Solar Panel

Source: NTU, NUS

Findings:
For the assumed **60% adoption of T&O measures with high TRL-MAC<0**, potential GHG emission reduction range between **114 - 224 Mt-CO2e** (Expected Mean: **169 Mt-CO2e**), depending on the range of HFO fuel price, abatement potential, CapEx & OpEx estimate of each measure

Assuming the 60% adoption of T&O measures with all TRL-MAC<0, potential GHG emission I range between **162-288 Mt-CO₂e** (Expected Mean: **225 Mt-CO₂e**), depending on the range of HFO fuel price, abatement potential, CapEx & OpEx estimate of each measure

T&O measures are not sufficient to meet the IMO targets

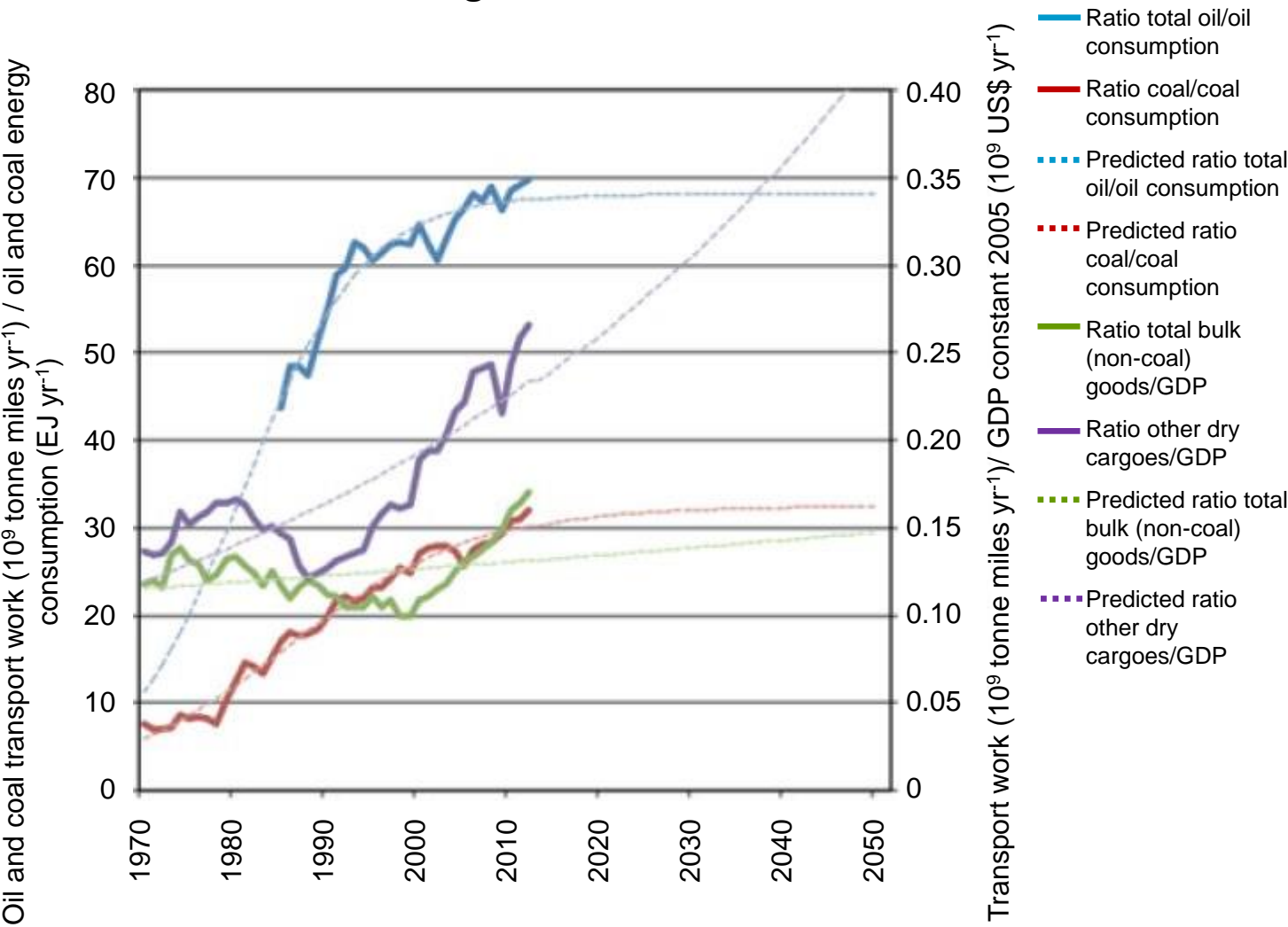


BAU 2008 – 2016 historical data
2016 – 2050 projections based on the data from IHSF and IMO 3rd GHG study

Alternative Fuels

Future energy demand for ships will increase

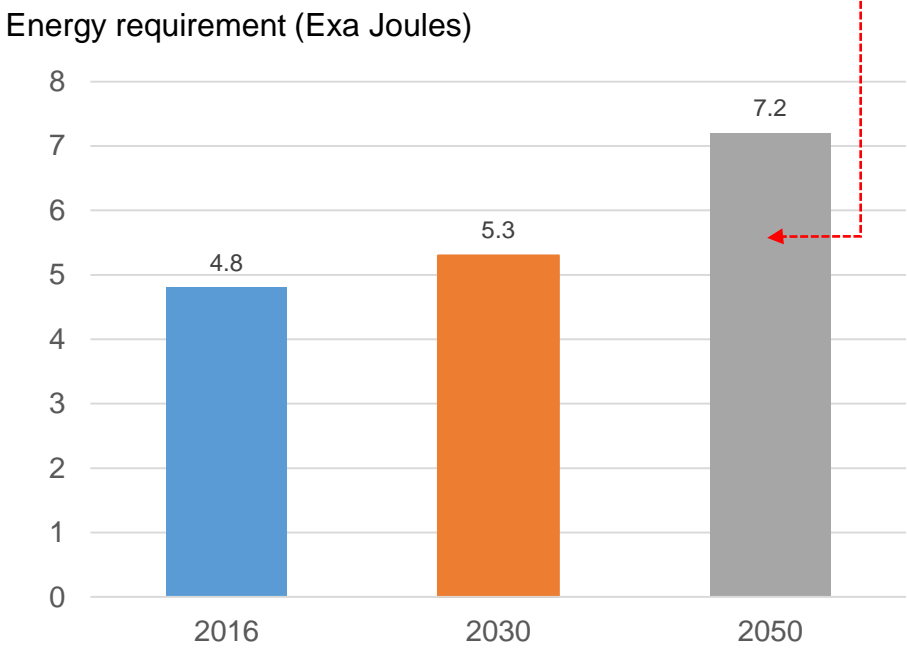
Historical and modelled growth curves to 2050



Source: IMO 3rd GHG Study, 2014

~2.5 x of combined energy outputs of all the 99 US nuclear power plants in 2016 (~2.9 EJ)

Energy Requirement (Ship Engine Output)



Excluding energy loss due to efficiency of energy converter

Source: Projections based on the data from IHSF and IMO 3rd GHG study

Alternative Energy Study

Other Energy Sources for Maritime Application



GENERATION of alternative fuels/ energy

- Feedstock (current & potential):
Type, availability, and usage
- Production technologies
- Capacity (current & planned):
plants worldwide
- Cost and other concerns:
fluctuation, factors affecting the cost

TRANSPORT

- Storage requirement
- Logistics
- Safety & regulations

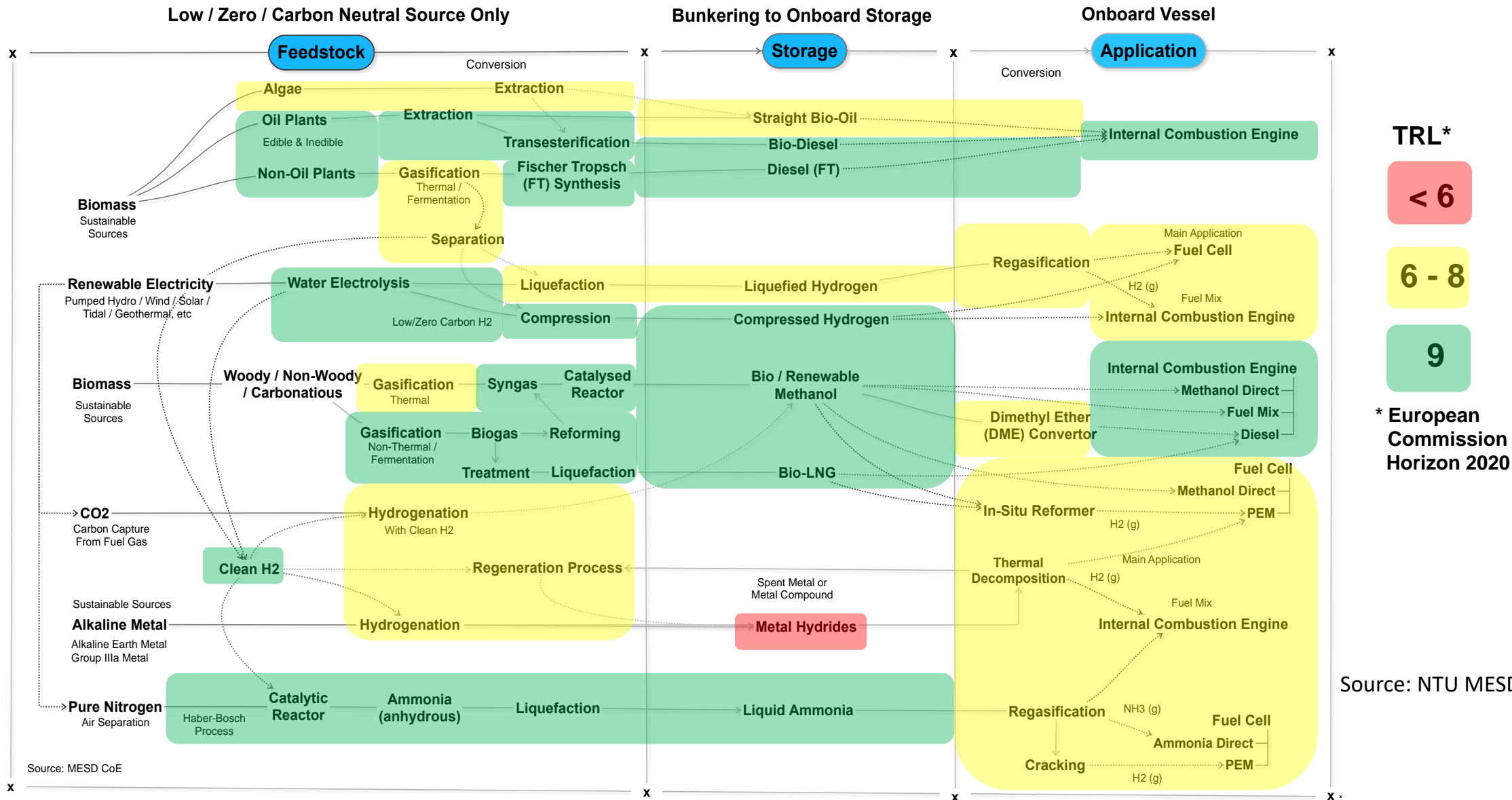


APPLICATION

- Applicability
- Operation, safety & environment
- Emission reduction:
GHG emission reduction (on board/ LCA)



Maturity of alternative fuels and their well-to-propeller routes



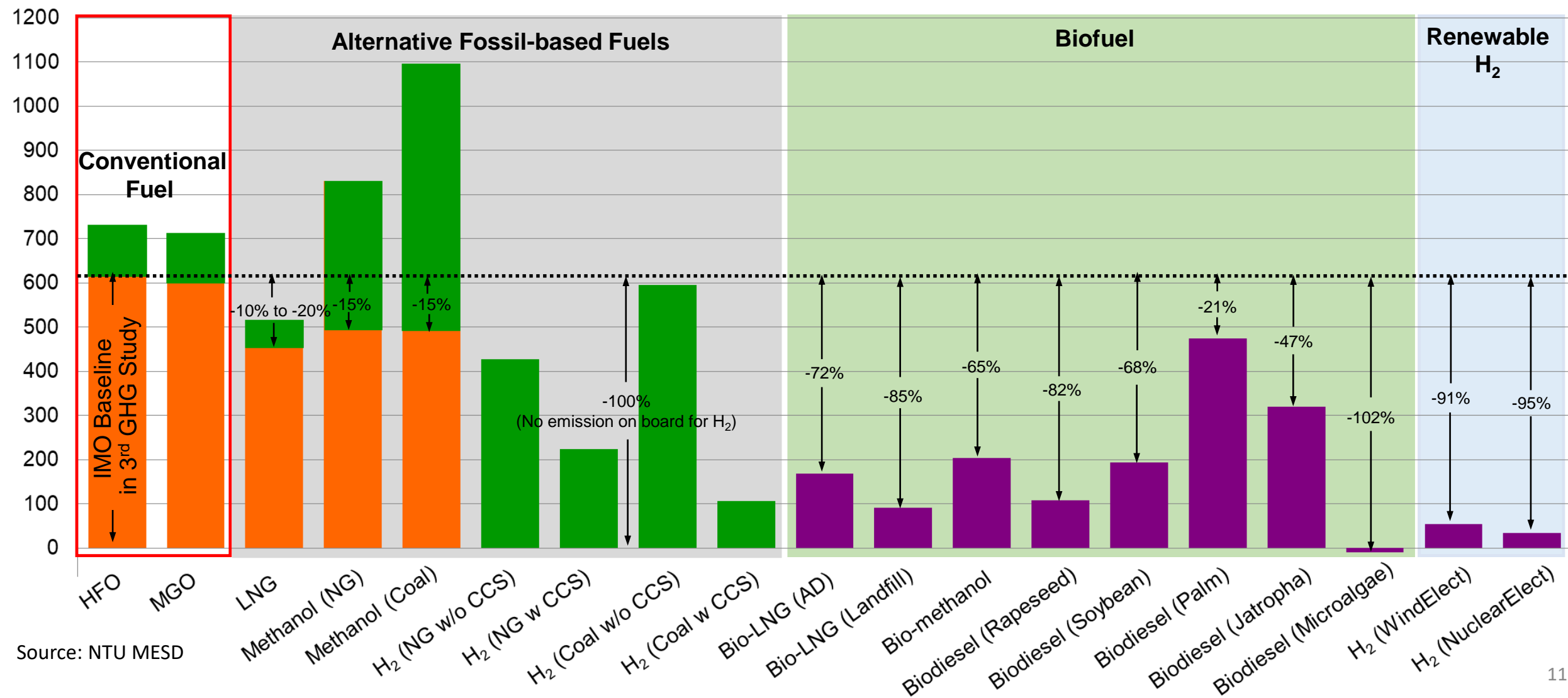
GHG Emission Reduction Potential

Various alternative fuels

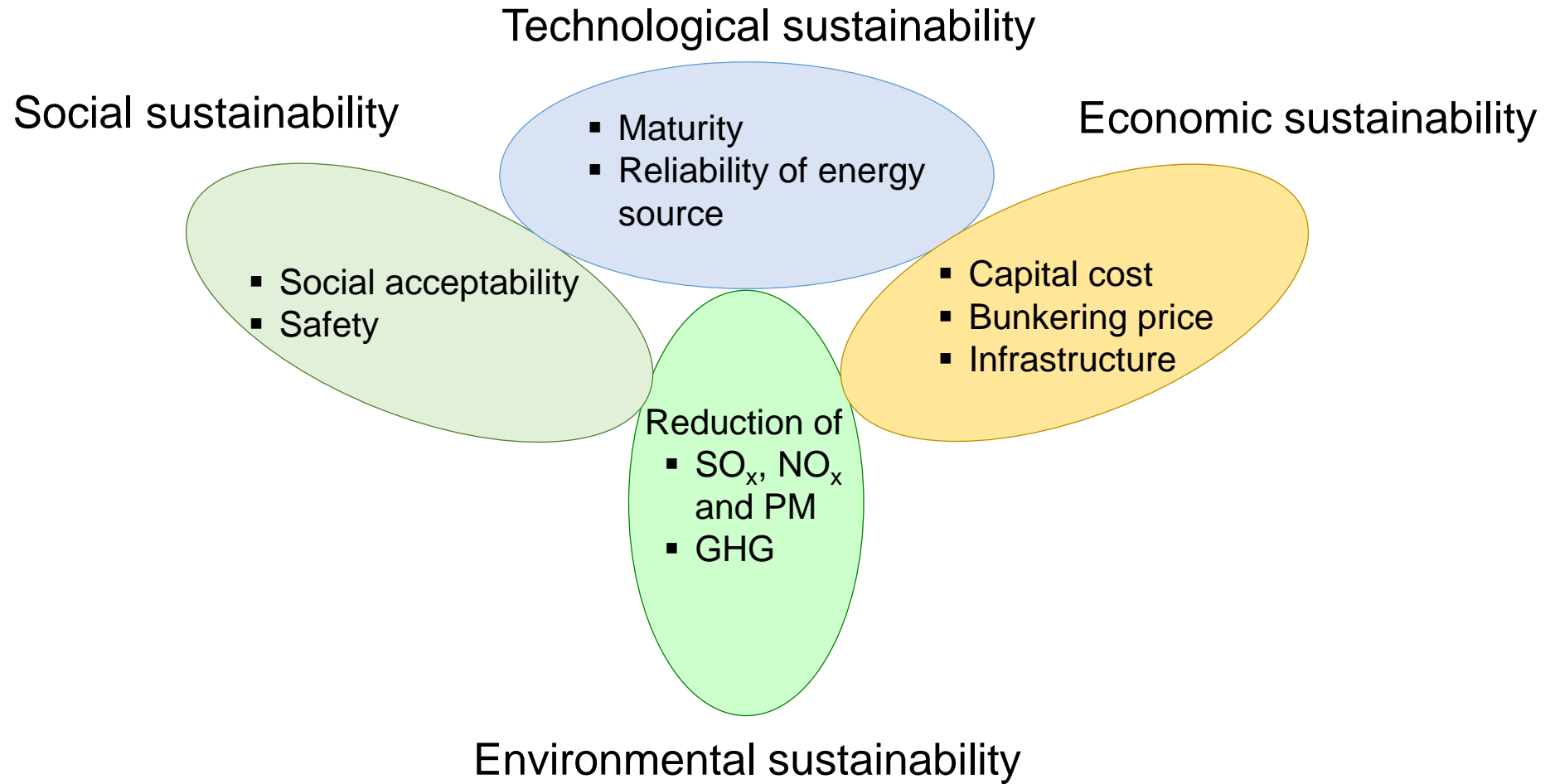
GHG Emission (gCO₂e/kWh engine output)

Well-to-Tank Tank-to-Propeller Well-to-Propeller (LCA)

Note:
1. H₂ with fuel cell, other fuels with internal combustion engine
2. AD = Anaerobic Digestion, Elect = Electrolysis of water

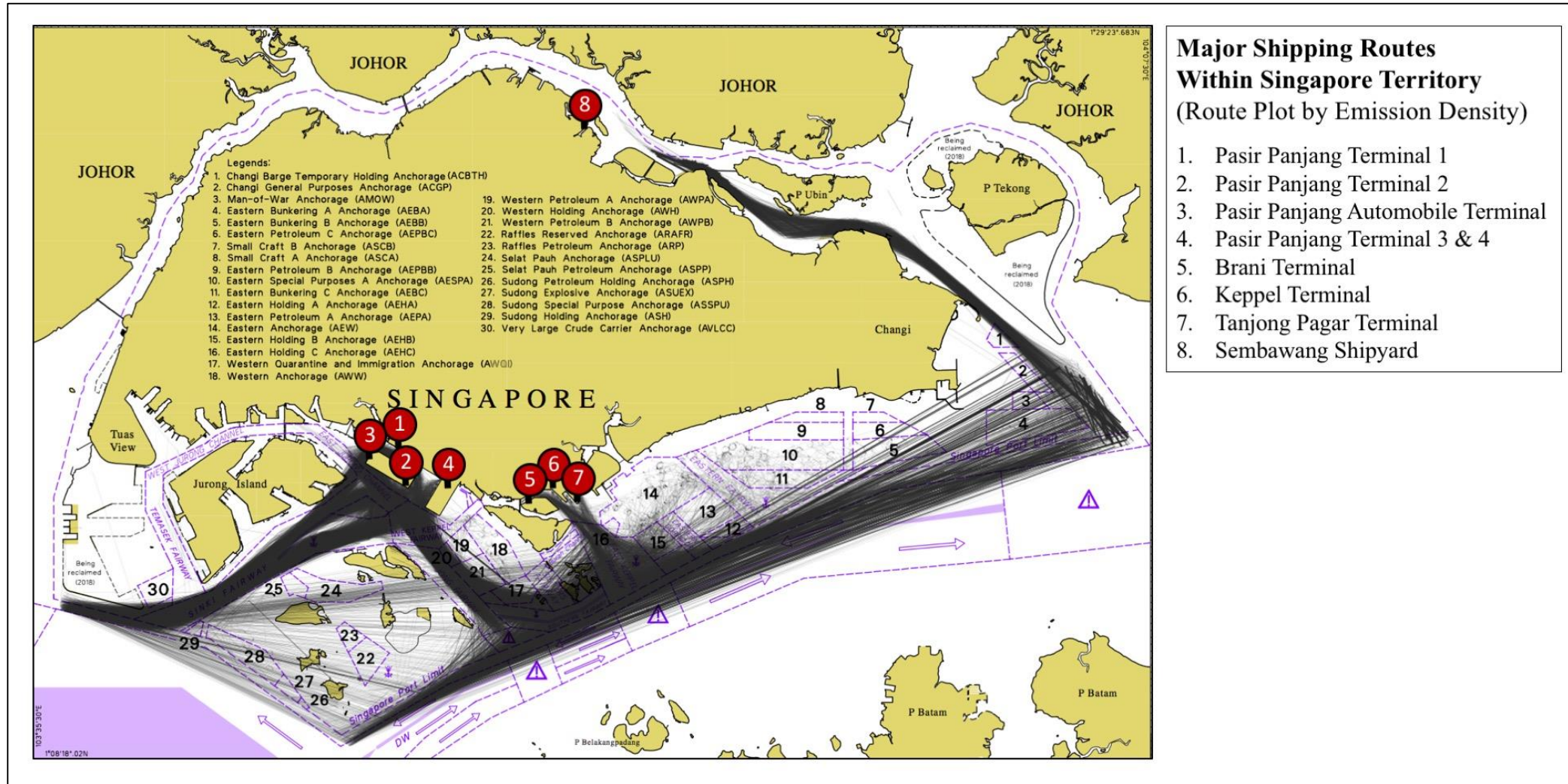


CRITERIA FOR SELECTION TOWARDS SUSTAINABILITY



Carbon Emission Accounting

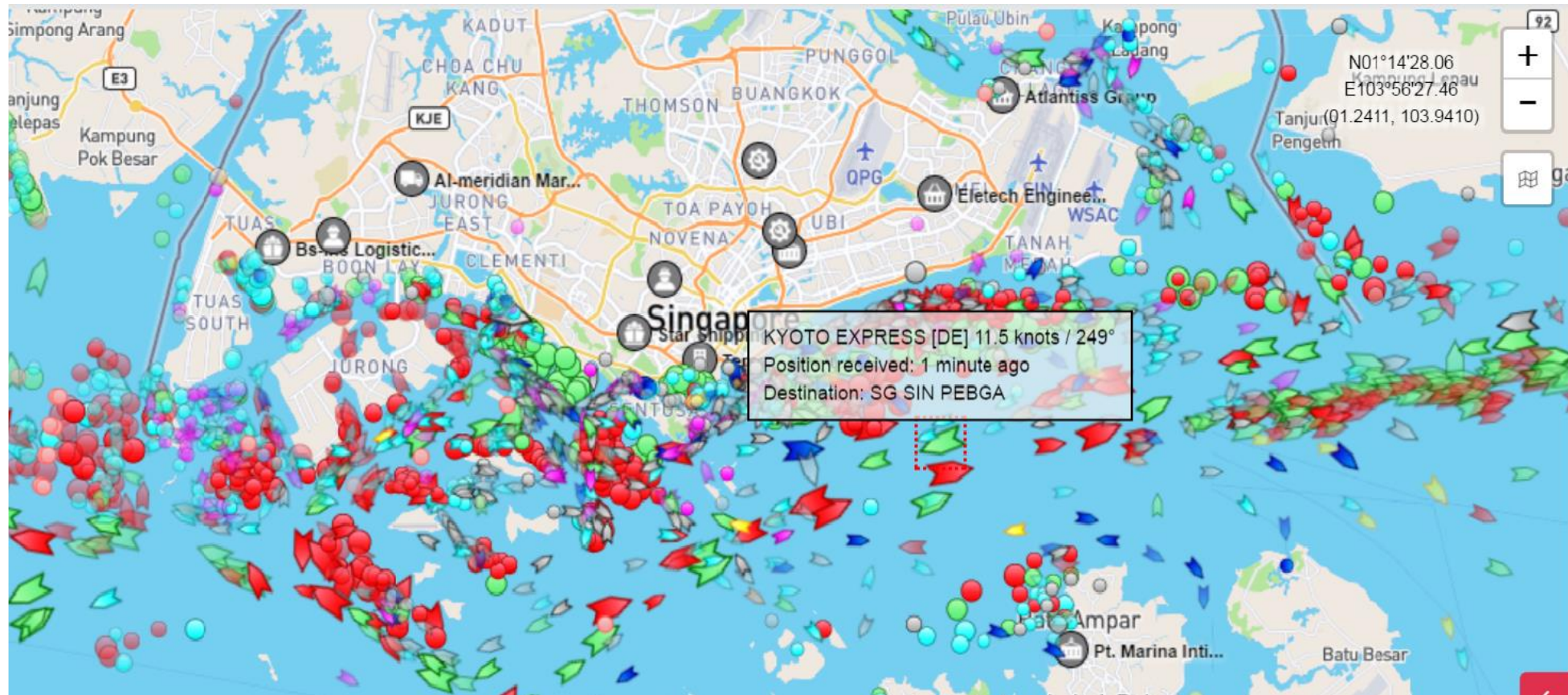
Container Ship Trajectories within Singapore Territorial Water



Source: Lam

Ship emission analysis

- Estimate emissions from ships
- Develop **simulation models** of ship emissions



Source: Lam

Way forward.....

- Technical & Operational Measures
- Alternative fuels from renewable sources
- Holistic analysis for sustainability
- Carbon emission accounting



Thank you

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