

SECURITY OF MARITIME TRADE DURING ARMED CONFLICT

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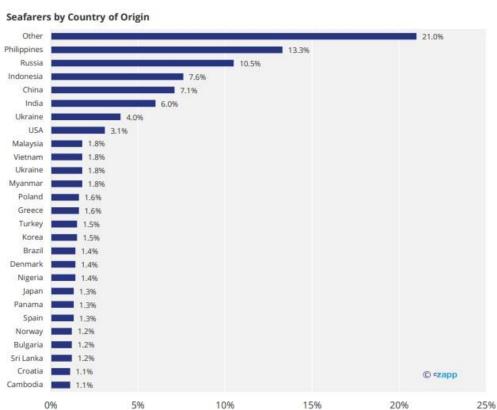
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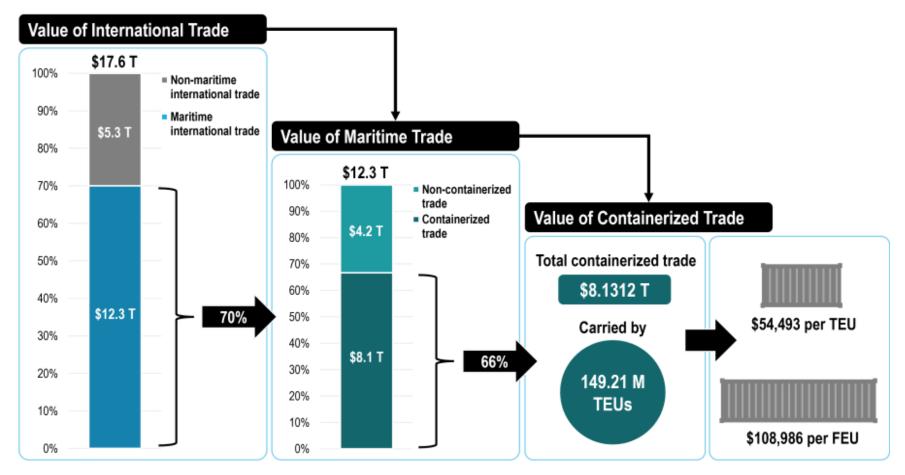
SETTING THE SCENE











Source: UNCTAD. Containerized trade in TEU from UNCTAD Review of Maritime Transport, 2021, Table 1.8.

ATTACKS ON SHIPPING





- Attacks on commercial shipping date back centuries
- Laws exist to protect neutral merchant shipping, but protections often ignored in wartime
- Modern threats come from both states and non-state actors

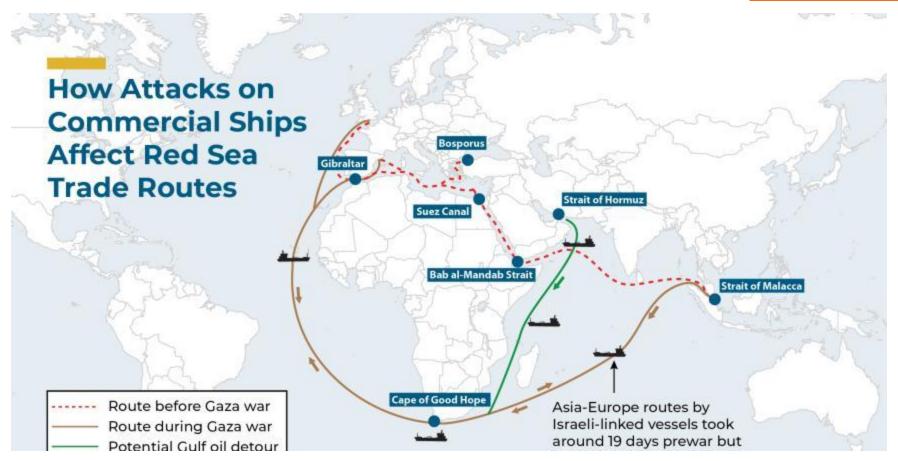
BLACK SEA





RED SEA



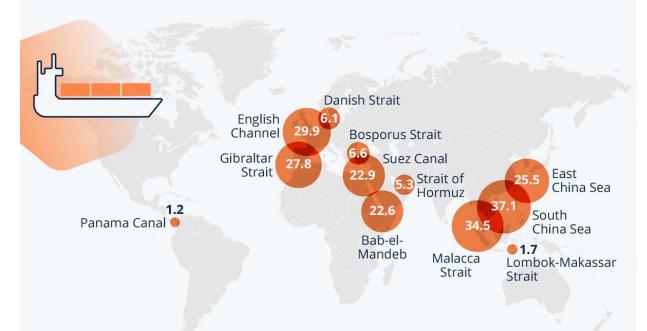


Source: The Washington Institute for Near East Policy (2023)

Global Shipping's Chokepoints

Share of maritime-traded goods between non-neighboring nations passing through the following chokepoints (in %)





2019 data. Share by weight. Assuming shortest route trade using major ports Source: Pratson. Assessing impacts to maritime shipping from marine chokepoint closures. Communications in Transportation Research (2023)









Figure 1. Map of Strategic Straits of Southeast Asia



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Source: Information based upon *Chokepoints: Maritime Economic Concerns in Southeast Asia* by John H. Noer with David Gregory. Map Resources. Adapted by CRS. (K. Yancey 10/26/04)

WHAT HAVE WE LEARNED?



Civilian shipping is no longer safe by default

Risk perception drives route choices

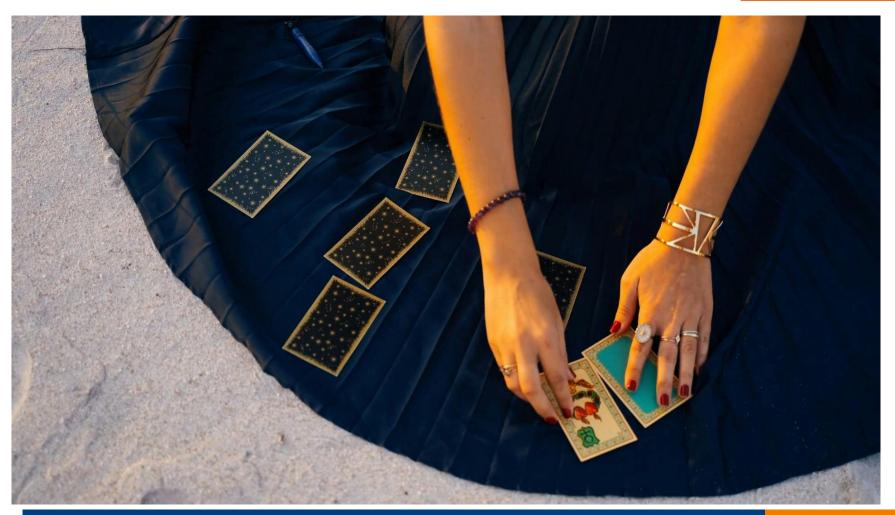
Non-state actors can control chokepoints

Naval protection has limits

Seafarers' safety is critical and under-addressed

IF WAR BREAKS OUT...







THANK YOU

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